



pricol limited

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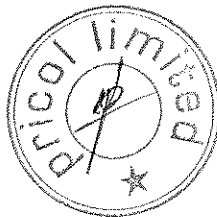
To,
The Manager
Department of Corporate Services,
National Stock Exchange of India Limited
Exchange Plaza, Plot No.C/1, G Block
Bandra- Kurla Complex
Bandra (E), Mumbai – 400 051.

Dear Sir,

Sub: Application under Clause 24(f) of the listing agreement for the proposed scheme of Merger/ amalgamation

In connection with the above application, we hereby undertake that:

- a) In accordance with Clause 24(g) of the Listing Agreement, the proposed scheme of amalgamation to be presented to any Court or Tribunal does not in any way violate or override or circumscribe the provisions of Securities Laws or Stock Exchange requirements.
- b) The company is in Compliance with Clause 49 of the Listing Agreement.



Date: 3-Feb-2014

For Pricol Limited

T.G.Thamizhanban
Company Secretary

